

## **PRIVACY POLICY**

Protecting your privacy is important to us. We are committed to safeguarding the information you provide us and to using it responsibly. All employees and affiliates of United Underwriters are required to adhere to this policy. This policy applies to all personally identifiable non-public information about you that is obtained in connection with providing you with our services.

### **What Information Do We Collect**

We may collect non-public information from you when you complete insurance applications, appointment forms, or request illustrations. This information may include, but is not limited to:

- Name
- Address
- Date and location of birth
- Marital status
- Sex
- Social Security Number
- Medical Information
- Credit history
- Financial history

Also, if you correspond with us or transact business through our website, your browser may provide information to us as you interact with us via the Internet.

### **Disclosure of Information**

We will not share non-public personal information of our potential, current or former customers with affiliated or unaffiliated third parties, except as permitted by law. Nor will we share this information for marketing purposes, except as permitted by law.

We may need to provide your non-public information to affiliated and unaffiliated third parties involved in providing services to us or have contracts with us to help supply the products and services that you have requested through us.

Examples of third parties with whom we may share your information include:

- Insurance companies and other insurance support organizations as necessary to obtain illustrations and to process transactions your request
- Healthcare professionals providing services in order to complete transactions you request
- Regulatory or law-enforcement authorities
- Record keeping companies
- Credit bureaus

### **Protecting Your Information**

We have security practices and procedure to prevent unauthorized use or access to your non-public personal information. Your information is only available to those individuals that require access in order to process or service transactions you request, and those who fulfill compliance, legal or audit functions on our behalf. We maintain physical, electronic, and procedural safeguards to ensure your non-public personal information is protected in accordance with state and federal privacy regulation.