



Quote Request for DISABILITY INCOME INSURANCE

E-MAIL to sdonovan@uuinc.com or FAX to 603-778-7918

Date Requested: ____ / ____ / ____

Producer Information:

Name: _____ E-mail: _____

Phone: _____ Fax: _____

Method you would like the quote returned to you: E-mail Fax Broker Pick-Up

Client Information:

Name: _____ Date of Birth: ____ / ____ / ____ Male / Female

State of Residence: _____

Health Class: Preferred Standard Height: ____' ____" Weight: _____ lbs.

Ever used tobacco products? No Yes, type: Cigarettes Cigar Pipe Chewing Tobacco

If quit, when: _____

List any medical problems: _____

List any medications & dosages: _____

Business Owner? No Yes, years of ownership: ____ # of full-time employees: ____ work out of home? No Yes

Occupation: _____

Job Duties: _____

Taxable Earned Income for this year: \$ _____ Taxable Earned Income for last year: \$ _____

Existing Coverage: \$ _____ Individual Group Personal

Coverage Needs:

Long Term Short Term Plan Type: Personal Business Overhead Buy/Sell

Elimination Period: _____ days Benefit Period: 2 years 5 years 10 years age 65 age 67

Quote Amount: Quote Maximum Quote Desired Monthly Benefit Amount: \$ _____

Optional Benefits: Cost of Living Other: _____

Other Information: _____
