



# Quote Request for DISABILITY INCOME INSURANCE

E-MAIL to [jphilibotte@uuinc.com](mailto:jphilibotte@uuinc.com) or FAX to 603-778-7918

Date Requested: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Producer Information:**

Name: \_\_\_\_\_ E-mail: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Method you would like the quote returned to you:  E-mail  Fax  Broker Pick-Up

**Client Information:**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_  Male /  Female

State of Residence: \_\_\_\_\_

Health Class:  Preferred  Standard Height: \_\_\_\_' \_\_\_\_" Weight: \_\_\_\_\_ lbs.

Ever used tobacco products?  No  Yes, type:  Cigarettes  Cigar  Pipe  Chewing Tobacco

If quit, when: \_\_\_\_\_

List any medical problems: \_\_\_\_\_

List any medications & dosages: \_\_\_\_\_

Business Owner?  No  Yes, years of ownership: \_\_\_\_ # of full-time employees: \_\_\_\_ work out of home?  No  Yes

Occupation: \_\_\_\_\_

Job Duties: \_\_\_\_\_

Taxable Earned Income for this year: \$ \_\_\_\_\_ Taxable Earned Income for last year: \$ \_\_\_\_\_

Existing Coverage: \$ \_\_\_\_\_  Individual  Group  Personal

**Coverage Needs:**

Long Term  Short Term Plan Type:  Personal  Business Overhead  Buy/Sell

Elimination Period: \_\_\_\_\_ days Benefit Period:  2 years  5 years  10 years  age 65  age 67

Quote Amount:  Quote Maximum  Quote Desired Monthly Benefit Amount: \$ \_\_\_\_\_

Optional Benefits:  Cost of Living  Other: \_\_\_\_\_

**Other Information:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_